



August 2007

**National Instrument 24-101
Institutional Trade Matching and Settlement**

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

Blackmont Capital Inc. and Blackmont Capital Corp.

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “*Institutional Trade Matching and Settlement*” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

A handwritten signature in black ink, appearing to read 'Daniel Bowering', with a large, stylized flourish at the end.

Daniel Bowering
Chief Compliance Officer